

# AAC

Achisomoch Aid Company

# Manage Your Charitable Trust Wisely.

Open your AAC Charitable  
Trust Account today for safe,  
secure and seamless giving.

Give with Confidence.

[achisomoch.org](http://achisomoch.org) | 020 8731 8988

## Impactful giving

Since 1979, Achisomoch Aid Charity (AAC) has been facilitating charitable giving for individuals, companies and charitable trusts.

We make it tax efficient, easy and safe for our members to donate money to charity.

## Investing in what we believe

Supporting philanthropy is our key mission. That's why we donate every penny of our profits to UK educational institutions.

## What is an AAC charitable trust account?

As part of our commitment to make charitable giving work for everyone, we offer a variety of different accounts that cater to our diverse community of users.

Our **charitable trust account** is designed for those donating funds to charity from a charitable trust.

## Have you not set up set up your Charitable Trust yet?

It's a good time to reconsider. After all, setting up a new charitable trust to administer your charitable donation typically takes 3 - 6 months, and involves discussions with both the Charity Commission and HMRC. Additionally, a bank account needs to be set up. Legal documents are needed. And of course, there are substantial costs to cover this process.

Bypass the headache by opening up an AAC Charitable Trust account.

# Dear Trustee,

Every day, the AAC team is thrilled to witness the positive impact we've had on countless individuals' philanthropic journeys.

We were founded as a non-profit organisation, and proud to still be so - 45 years later. Using less than 1.5% of turnover for running costs, we donate all our profits to UK educational institutions.

Today, we proudly serve a diverse community of over 4,900 members, ranging from those donating hundreds of pounds annually to those who contribute well over £1 million each year.

Partnering with AAC has significantly reduced the admin workload for all of our members, saving them time and eliminating hassle.

We are delighted to inform you about our recently expanded charitable trusts account, designed to empower individuals like yourself make a lasting difference in the causes that matter to you.

Call our member support team today to learn more about how our charitable trusts service will make your charitable giving more efficient and hassle-free.

Warm regards,

Eli Katz and Akiva Hackenbroch, Co-Chairs of AAC

September, 2023

## Trusted partners

Advised by BDO and Womble Bond Dickinson.

## Enabling philanthropy

72 members each deposited more than £100,000 with us last year - a combined total of approximately £30 million.

## A history of excellence

45 years of experience.

# You're a responsible trustee

Managing your charitable trust is important to you. It allows you to make a significant impact in the causes you care about.

Did you know that managing your trust could be easier and less time-consuming?

# Doing the hard work for you

When you deposit money from your charitable trust into your AAC account you're saving yourself time, hassle and expense.

## Save time

Our team reliably attends to your compliance requirements, filing, and reporting for you.

→ No more compiling documents for audits, and having to meticulously validate charities.

## Eliminate hassle

Using AAC for your grants will simplify and reduce your financial reporting.

→ Bid farewell to collecting, sorting and worrying about receipts.

## Reduce expense

Administrative tasks are taken care of in-house, at no extra cost to you.

→ Significantly reduce the time your lawyer and accountant spend overseeing your Charitable Trust.

## Get clarity

With our highly renowned online platform, you're always just one click away from your next donation and report.

→ Stop wasting time on inflexible systems and fragile excel reports.

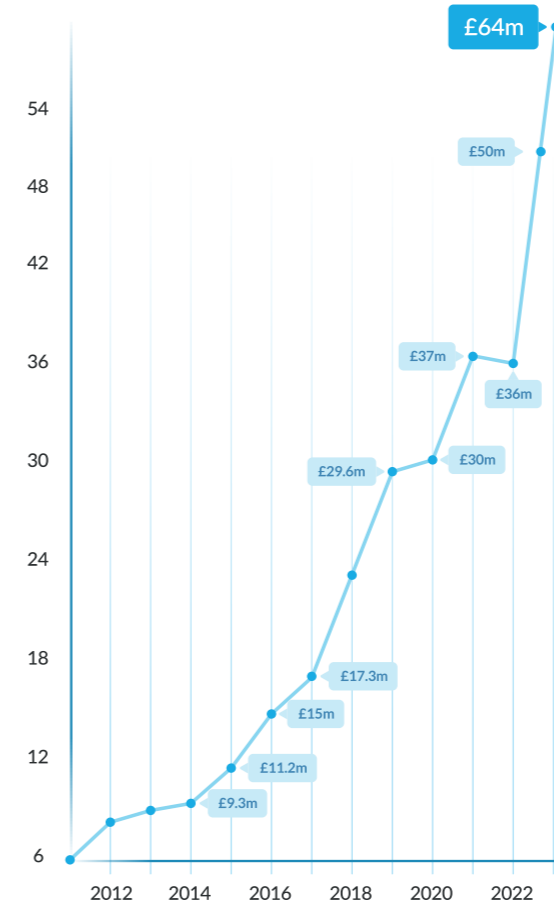
# Dedicated to your priorities

## Safe

With decades of practical experience facilitating charitable donations, we work with the UK's leading professional firms to keep your money safe and compliant.

## Easy

As one of the oldest and largest UK donor advisory funds, we have robust systems and processes in place to offer you an exceptional service.



## Tremendous impact

Our generous members have donated more than £250 million through AAC since 2011.



## Donating all profits

In 2022, AAC donated nearly £900,000 to educational charities - 100% of our operational profits.

# Why more than 4,900 members trust AAC.

## We've earned your trust

With a steadfast performance record of over 45 years, AAC ensures proper system management with numerous security checks in place. Our cutting-edge, robust technology ensures your data and reporting is easily accessible, accurate and up-to-date.

## Gold standard of compliance

If your funds are under AAC's care, we will allow grants to be made only to legitimate, checked charities – both here and abroad.

## Solid as a rock

Our policy of working only with the best accountancy and law firms, coupled with our outstanding knowledge base and experience with relevant HMRC and Charity Commission policies, ensures your money is always 100% safe.



# Unshakeable security. Robust protection.

## Safely giving

You'll feel at ease, knowing every charity you can donate to on your AAC account is a legitimate charity that's been through meticulous scrutiny by our compliance team.

Our team performs rigorous and regular checks on every one of the 3,000+ charities on our online portal, both in the UK and abroad. Larger grants are also subject to specific compliance checks.

## Paperless giving

Drop the tiresome task of collecting, organising, and worrying about receipts. Using AAC for your grants will simplify and reduce your financial reporting. Your end-of-year report to HMRC will show only your donation(s) to AAC, without the need to submit your individual grants made from your account (although this information is easily accessible for your own reference).

## Unlike banks, we welcome you

Feel secure that your account won't be shut down suddenly. Many banks are currently closing their customer's charity accounts. They're cutting back on staff and are often unable to provide the specific services a Charitable Trust requires.

AAC is designed for charity accounts only, offering the best possible customer service and prompt response times.

# Exclusive Benefits for charitable trust accounts

When signing up for a charitable trust account, you're automatically entitled to added AAC member perks, including:



Priority account management with **faster turnarounds.**



Receive an exclusive **reduced compliance** surcharge of only 1.5% on international grants. Subject to terms and conditions.



**New charities** added to your donor list with prioritised compliance checks.



**No extra charge** for multi-user access, so that all your trustees can have live access to the trust's account.

# Continue managing your charitable trust

Without the headache, hassle or expense.

## Outstanding customer support

*All the legwork, done for you.*

With highly-renowned customer service, we're approachable and accessible. Our team deals with all the details of donating to charities for you and quickly responds to queries via email or phone.

## Easy-to-use digital solutions

*Make donations in a minute.*

With a sophisticated online portal and easy-to-use app, AAC is a technology leader in the charity-giving industry. Your online grants are efficiently processed, saving you the hassle of following up to see if grants were actually made. You can also instantly access a wealth of reports on your giving keeping you up-to-date about your charitable grants.

## Global philanthropy

*Support the charities of your choice.*

Choosing to donate to an international charity anywhere in the world is as easy as donating to your local school around the corner. AAC rigorously checks all charities on their portal and conducts swift compliance checks when new charities are requested.

Be certain that if AAC transfers the money, it's a reputable cause, wherever the charity is based.

## Anonymous generosity

*Free to remain private.*

Through a simple button on the donate page, you can easily make your donation anonymous or you can register as an anonymous donor for all your grants.

What's more, you remain anonymous on public records. We never publicise who you are, how you're using your AAC funds, which charities you're giving to and how much.



# How it works

It's less complicated than you think.

## 1. No-obligation discussion

Consult with an AAC charitable trust team member about opening a charitable trust account.

## 2. Commission rates

Discuss commission charges for your charitable trust.

## 3. Application

Fill in the application form - online or on paper.

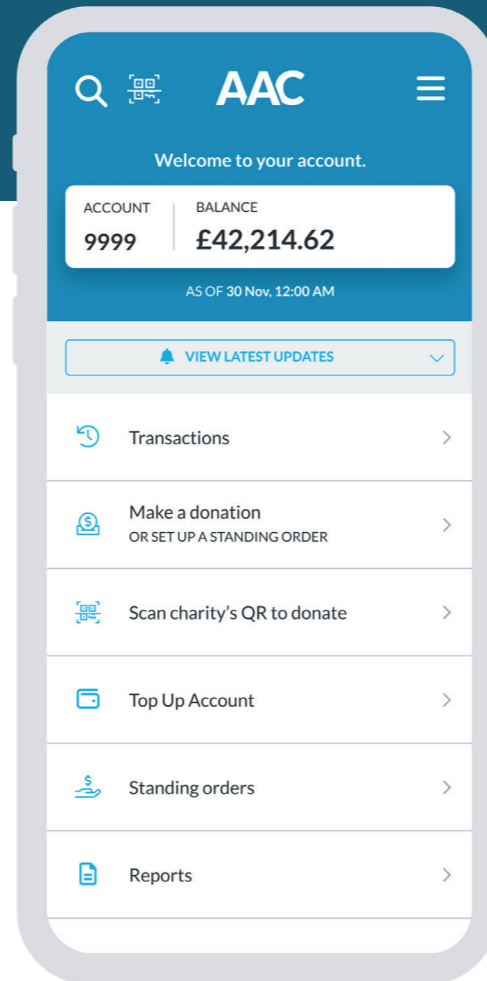
## 4. Account is opened

Receive a welcome email with your account details.

## 5. Add funds

Have immediate access to any funds that you deposit into your account.

→ You can now donate to over 3,000 compliance-checked charities.



### Enjoy a cancel-anytime policy

At AAC there's no contract or fine print ensuring you keep your account active and there's no need to transfer all your funds at once. Open an AAC charitable trust Account and see how it goes. If you enjoy using it, great! If not, there's zero commitment to continue using it.

# Are commission rates one of your concerns?

## As a responsible trustee, you'd be smart for considering this.

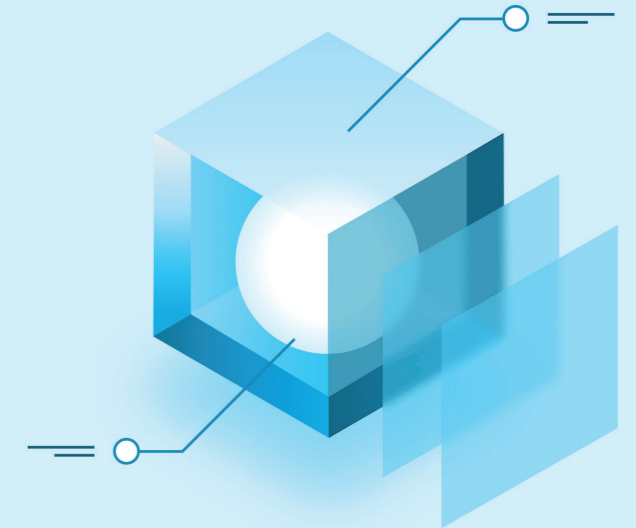
We charge a small commission so that we can offer you a reliable and efficient service.

Our commission rates are never more than 5% and can be reduced for larger accounts, which we are pleased to discuss with you.

Rates are based on annual deposits into an account.

This commission goes directly to admin costs, including compliance procedures, charity checking and report filing. The commission fee is a one-off cost for each deposit saving you from other recurring costs.

As a non-profit organisation, all remaining profits are donated to charity, allowing you to make a positive impact on local charities.



### Other accounts we offer:



#### Individual Account

Benefit from Gift Aid giving and enjoy 25 pence more for every pound you give.



#### Company Account

Give charity directly from your company and benefit from tax advantages and minimal record-keeping.



#### Payroll Account

Funds are deducted from your salary and sent directly to your AAC account, allowing you to benefit from tax-free giving at source.

# Experience the joy of effortless generosity

Open an **AAC Charitable Trust Account**.

Call our charitable trust division today.

020 8731 8988

[achisomoch.org/charitabletrusts](https://achisomoch.org/charitabletrusts)

[charitabletrusts@achisomoch.org](mailto:charitabletrusts@achisomoch.org)

Enterprise House, 2 The Crest, London, NW4 2HN

The AAC logo consists of the letters 'AAC' in a bold, white, sans-serif font.

AAC carries out random checks on the charitable status of all charities that funds are donated to. However, no guarantee is implied that all charities are bona fide.

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